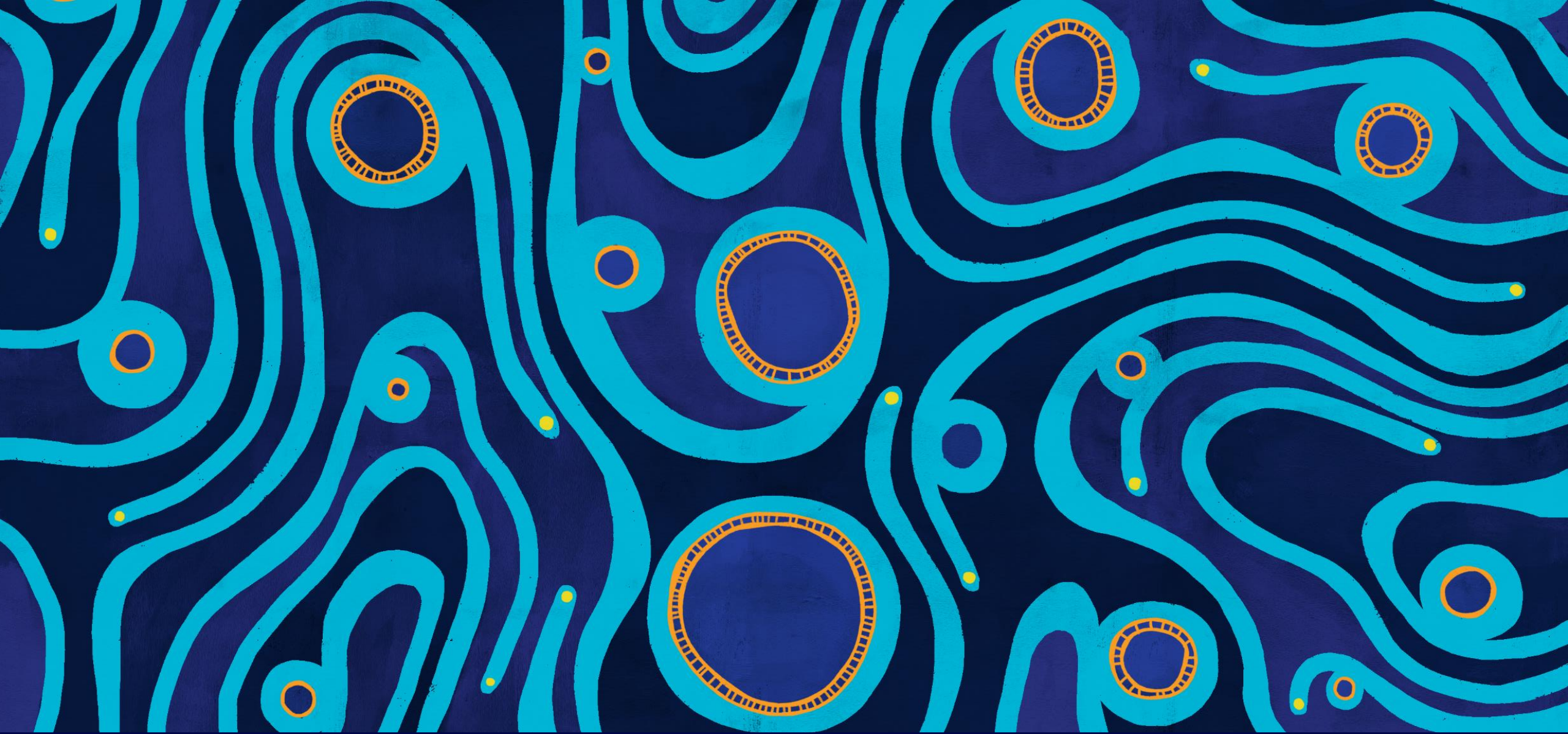


Newcastle Community Dialogue Group

Wednesday, 25 June 2026



We are meeting today in the Hunter Region of New South Wales on the lands of the Worimi People.

We acknowledge the Worimi People as the Traditional Custodians of this land
and pay our respects to their Elders past and present.

Agenda

- 1 Open and welcome, apologies, declarations, previous minutes, business arising and correspondence
- 2 Newcastle Gas Storage Facility latest news
- 3 AGL Update

- 4 Tomago Battery Project Update
- 5 General business, next meeting and close

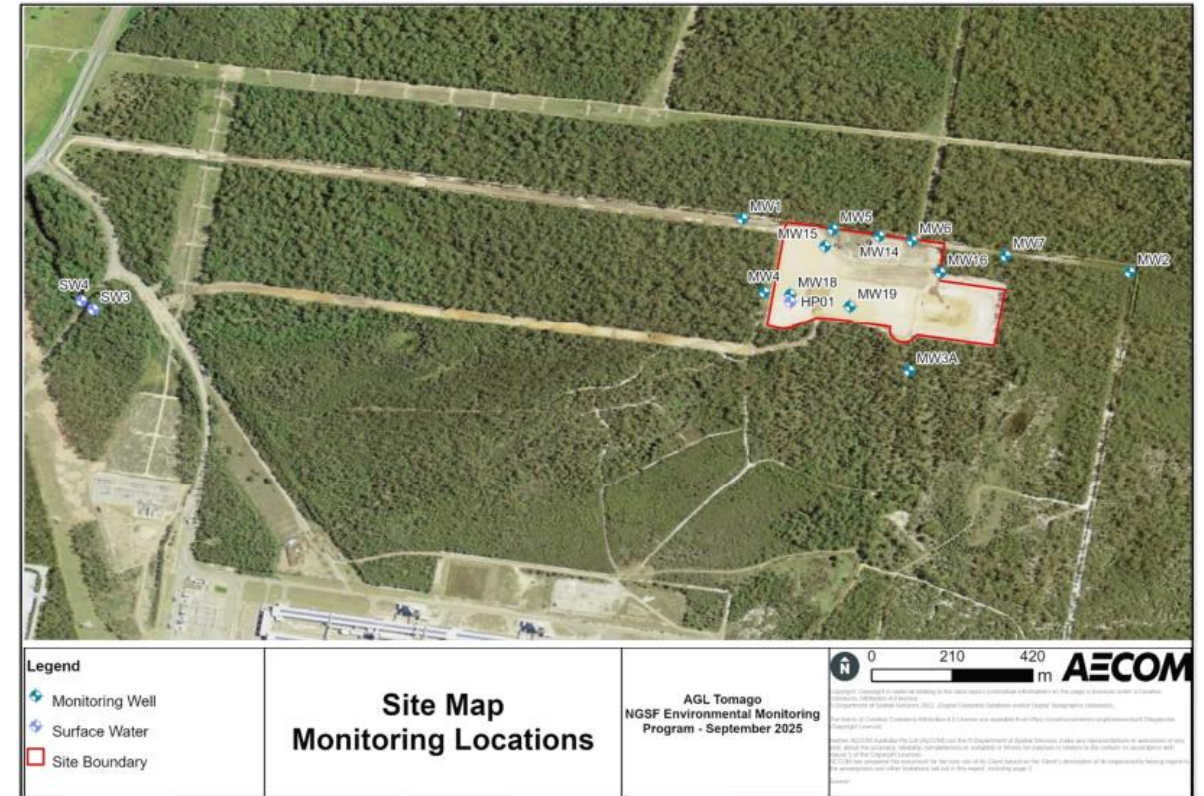
NGSF Update

- No major incidents, MTIs or LTIs
- Plant is in HOLDING mode
- Permitted work increased by 25% from the same period last year
- Audited by DCCEEW on PL42 in April – no major issues
- Tank filling completed
- Tank level 1,442 TJ
- Major project and maintenance activities ongoing
- Safety Case preparation ongoing – detailed risk assessment



Environment update - NGSF

- Zero environmental incidents in this quarter
- Water monitoring event completed in March 2026
- final report received in June & sent to stakeholders
- results indicate no exceedances of adopted AGL groundwater guidelines
- NGSF is not having a significant impact on local groundwater elevations.
- FY26 NPI data collation will commence in early July



Environment update - Medowie

- Medowie Offset Property
 - No issues experienced at the property in the last quarter
 - Weed management activities ongoing but have been hampered by poor weather conditions in recent months
 - Annual ecological monitoring currently being undertaken and animal cameras were deployed in early June (out for 3-weeks)
 - Fencing work also being undertaken during June
 - Annual report will be prepared in July

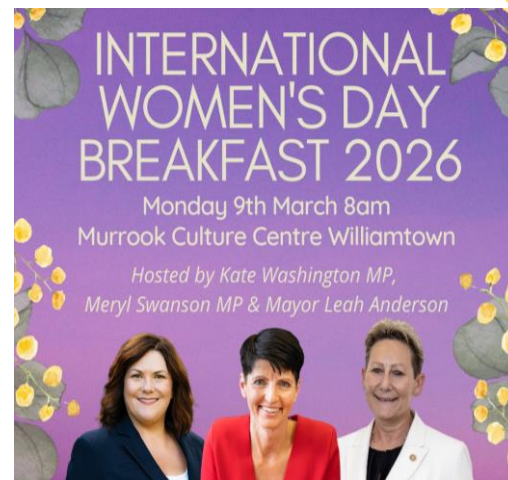


Fauna camera monitoring site

AGL in the Community

Jo Ferguson – Manager Community Relations

Celebrating the women who work at AGL



Clontarf Academy students from
Irrawang and Hunter River High
Schools tour the site and meet
the NGSF team



Volunteering in Port Stephens

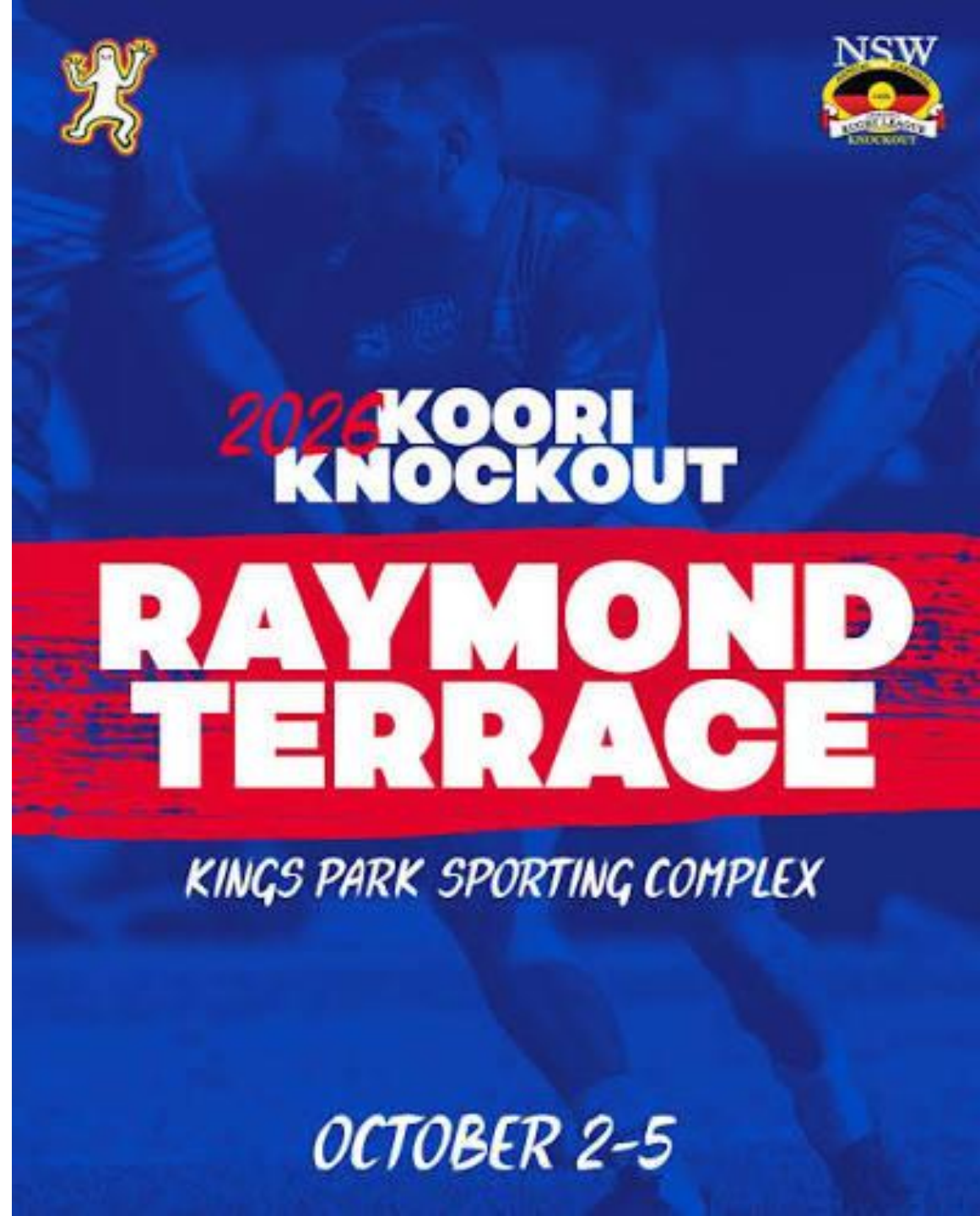


NASCA Careers Expo



What's Next

- Port Stephens Winter Festival – 10-19 July
- Nations of Origin – 14-15 July
- Youyoong Deadly Awards – 16 September
- 2026 Koori Knockout – 2-5 October



AGL Update

*Rob Cooper – Senior Manager Stakeholder Engagement, Government
& Community Relations*



 agl Join the change

AGL Update

AGL's Chief Executive joined the West Australian Premier for an official sod turning ceremony at the Kwinana Gas Power Generation 2 Project (K2).

- K2 will be a 220 MW open-cycle, dual-fuel gas turbine power station, co-located with the existing Kwinana Swift (K1) site.
- Once completed, the combined Kwinana 1 and 2 sites will offer 340 MW of dispatchable power into the Western Australian electricity market, known as the SWIS.
- K2 is a major investment to provide dispatchable generation to support flexibility and reliability as the system evolves and brings more renewables online.

AGL is investigating gas peaking opportunities for further investment in NSW and Queensland.



Liddell Power Station Stack Demolition



Liddell Closure & Transition Update

The day after the night before.....

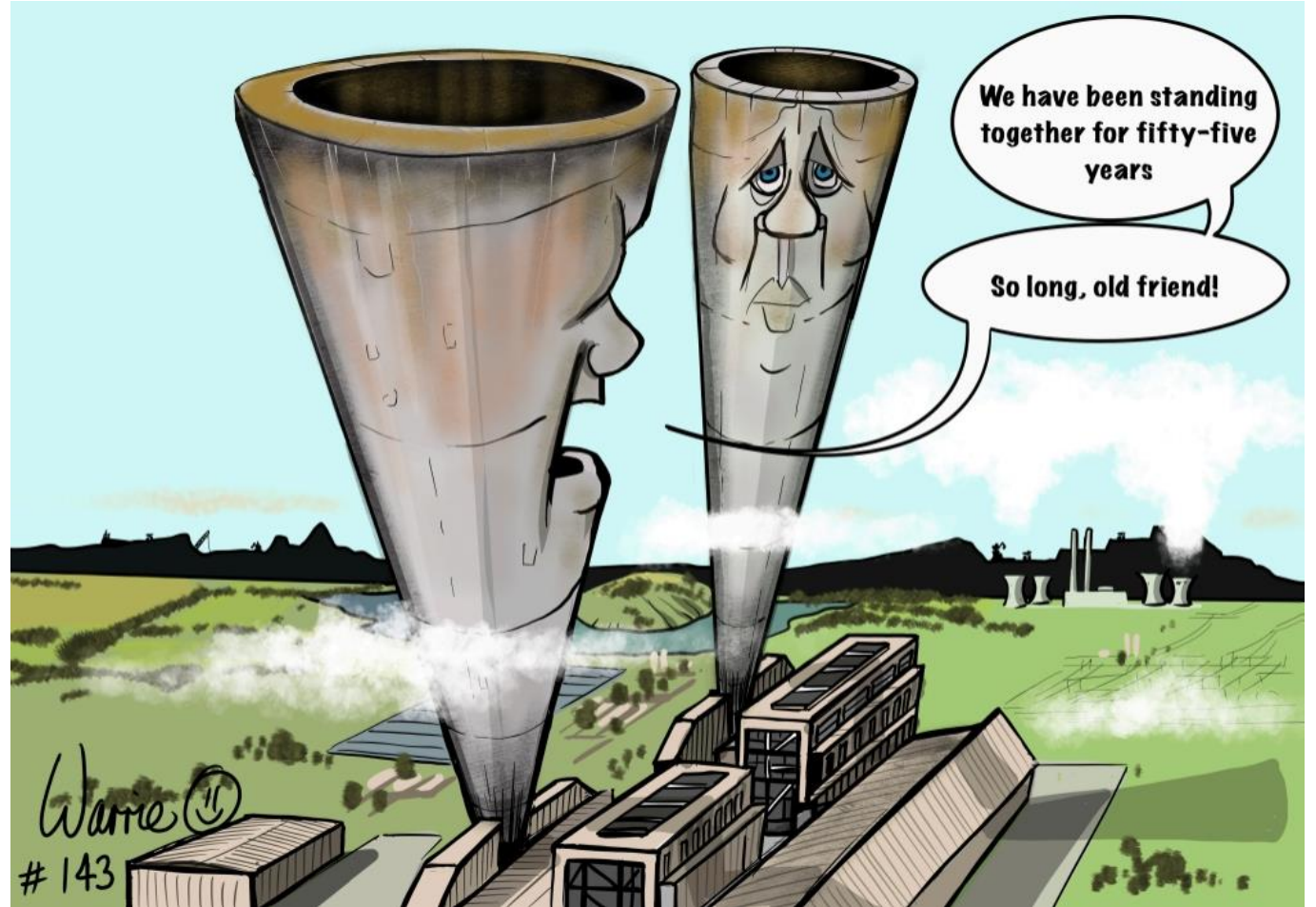


Liddell Stack Demolition

Community Engagement & Communication



- > 33,000 views of demolition live stream
- 250 attendees at Muswellbrook RSL Club 'Live Site'
- Mini documentary showcased history of Liddell
- Extensive media coverage captured 'end of era' moment done safely and with respect for legacy of former employees



Tomago Battery Project

500MW/2000MWh (4 hours duration)



Project Updates



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Development / Approvals

- Traffic Management Plan update for escorted OSOM loads is underway.
- Fire Safety Study reviewed by FRNSW.

Construction

- BESS (Fluence)
 - Clearing completed in April.
 - Bulk earthworks anticipated completion June.
 - Concrete pours planned from July.
 - Battery deliveries expected to start late August.
- Connection Works (Transgrid)
 - Switch Bay works commenced early June.
 - Underground cable – clearing has commenced.
 - Trenching and directional drilling from July.





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Questions

Thankyou!