



ASX & Media Release

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

29 September 2021

AGL Energy Limited (**AGL**) has today issued:

- 8,385,341 fully paid ordinary shares to shareholders participating in the Dividend Reinvestment Plan (**DRP**); and
- 26,960,022 fully paid ordinary shares pursuant to the **DRP** underwriting arrangement announced on 12 August 2021 (**Underwritten Shares**).

AGL gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investments Commission (**ASIC**) Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Instrument 2016/73**) that:

1. AGL has issued the Underwritten Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, AGL has complied with:
 - the provisions of Chapter 2M of the Act as they apply to AGL (accounting requirements); and
 - sections 674 and 674A of the Act (continuous disclosure requirements); and
3. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/73.

Authorised for release by AGL's Market Disclosure Committee.

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About AGL

Proudly Australian for more than 180 years, AGL supplies around 4.5 million energy and telecommunications customer services¹. We're committed to becoming a leading multi-product retailer, making energy and other essential services simple, fair and transparent. AGL operates Australia's largest private electricity generation portfolio within the National Electricity Market, comprising coal and gas-fired generation, renewable energy sources such as wind, hydro and solar, batteries and other firming technology, and gas production and storage assets. We are building on our history as Australia's leading private investor in renewable energy to now lead the business of transition to a low emissions, affordable and smart energy future in line with the goals of our Climate Statement. We have a passionate belief in progress and a relentless determination to make things better for our communities, customers, the Australian economy and our planet.

¹ Services to customers number is as at 31 December 2020 and includes Click Energy and 100% of approximately 300,000 services to customers of ActewAGL, in which AGL owns a 50% equity stake of the retail operations.