Agl Rule 3.8A

## Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.* Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity  AGI Energy Limited		ABN/ARSN 74 115 061 375		
	information.	74 113 001 373		
rmation about buy-back				
Type of buy-back	On-market buy-back			
Date Appendix 3C was given to ASX	8 August 2019			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day				
	Before previous day	Previous day		
Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	23,765,905	581,172		
Total consideration paid or payable for the shares/units	\$468,785,688.67	\$10,052,648.32		
	Energy Limited  the entity) give ASX the following  rmation about buy-back  Type of buy-back  Date Appendix 3C was given to ASX  al of all shares/units bought be been received, before, and  Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received  Total consideration paid or	Energy Limited  the entity) give ASX the following information.  rmation about buy-back  Type of buy-back  Date Appendix 3C was given to ASX  Al of all shares/units bought back, or in relation to be been received, before, and on, previous day  Before previous day  Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received  Total consideration paid or \$468,785,688.67		

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day		
5	If buy-back is an on-market buy-back	highest price paid: 20-Dec-2019 \$21.2200 lowest price paid: 9-Mar-2020 \$18.0100	highest price paid: \$17.5300 lowest price paid: \$17.1300 highest price allowed under rule 7.33: \$19.1508		
Participation by directors					
6	Deleted 30/9/2001.				
How many shares/units may still be bought back?					
7	If the company/trust has disclosed	8,444,175			

## **Compliance statement**

an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 13/03/2020 Company secretary

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Print name: Melinda Hunter

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<sup>+</sup> See chapter 19 for defined terms.