



Notification of interest payment & interest rate change

Announcement Summary

Entity name

AGL ENERGY LIMITED.

Security on which the Interest Payment will be paid

AGLHA - HYBRID 3-BBSW+3.80% 08-06-39 SUB STEP T-06-19

Announcement Type

New announcement

Date of this announcement

Monday September 10, 2018

Interest Payment Amount

AUD 1.4290

Ex Date

Thursday November 29, 2018

Record Date

Friday November 30, 2018

Payment Date

Monday December 10, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AGL ENERGY LIMITED.

1.2 Registered Number Type

ABN

Registration Number

74115061375

1.3 ASX issuer code

AGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday September 10, 2018

1.6 ASX +Security Code for Interest Payment

AGLHA



ASX +Security Description

HYBRID 3-BBSW+3.80% 08-06-39 SUB STEP T-06-19

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Monday December 10, 2018

2A.2 +Record Date

Friday November 30, 2018

2A.3 Ex-Date

Thursday November 29, 2018

2A.4 First day of payment period

Monday September 10, 2018

2A.5 Last day of payment period

Sunday December 9, 2018

2A.6 Number of days in the payment period

91

2A.7 Interest rate expressed as a per annum rate

5.731800 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.429000 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.42900000

2A.10(i) Comment on how the interest payment amount per security is calculated

Please refer to the prospectus lodged with ASX on 28 February 2012

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Monday September 10, 2018

3.2 Comments on how the date that interest rate is set is determined

Please refer to the prospectus lodged with ASX on 28 February 2012

3.3 Interest base rate

1.9318 %

3.4 Comments on how interest base rate is set

Interest base rate is the three month Bank Bill rate on the first business day of the interest period

3.5 Interest margin

3.8000 %

3.6 Comments on how interest margin is set

Please refer to the prospectus lodged with ASX on 28 February 2012

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

5.7318 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Please refer to the prospectus lodged with ASX on 28 February 2012

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<https://www.agl.com.au/about-agl/investors/hybrid-subordinated-notes>

4.3 Additional information for inclusion in the Announcement Summary

