Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity			ABN/ARSN		
AGL	Energy Limited		74 115 061 375		
We (the entity) give ASX the following information.					
Information about buy-back					
1	Type of buy-back	On-market			
2	Date Appendix 3C was given to ASX	28 September 2016			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day					
		Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	9,974,567	359,610		
4	Total consideration paid or payable for the shares/units	\$234,087,281.99	\$9,368,523.76		
	•		•		

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$26.32 date: 30-Mar-17	highest price paid: \$26.3000
		lowest price paid: \$18.72 date: 28-Oct-16	lowest price paid: \$25.9100
		uate. 20 Get 10	highest price allowed under rule 7.33: \$27.3588

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

23,401,442

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Company secretary

Print name: John Fitzgerald

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⁺ See chapter 19 for defined terms.