Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity	ABN/ARSN			
AGL Energy Limited			74 115 061 375		
We (the entity) give ASX the following information.					
Information about buy-back					
1	Type of buy-back	On-market			
2	Date Appendix 3C was given to ASX	28 September 2016			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day					
		Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	8,595,169	112,500		
4	Total consideration paid or payable for the shares/units	\$198,242,137.74	\$2,847,453.75		
			1		

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$25.74 date: 16-Mar-17	highest price paid: \$25.3500
		lowest price paid: \$18.72 date: 28-Oct-16	lowest price paid: \$25.1950 highest price allowed under rule 7.33: \$26.6788

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

25,027,950

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 21/03/2017
Company secretary

Print name: John Fitzgerald

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⁺ See chapter 19 for defined terms.