Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity		ABN/ARSN		
AGL	Energy Limited		74 115 061 375		
We (	We (the entity) give ASX the following information.				
Info	Information about buy-back				
1	Type of buy-back	On-market			
2	Date Appendix 3C was given to ASX	28 September 2016			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day					
		Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	4,993,672	351,591		
4	Total consideration paid or payable for the shares/units	\$108,480,753.44	\$8,314,002.06		

<sup>+</sup> See chapter 19 for defined terms.

5

	Before day	previo	ous	Previo	us day	•
If buy-back is an on-market buy-back		price \$24.94	paid:	highest \$23.8700	price	paid:
	date: 14-1	•	: \$18.72	lowest \$23.5300	price	paid:
	date: 28-	Oct-16		~ <b>_</b> J.JJ00		

highest price allowed

rule

7.33:

under

\$25.6356

#### **Participation by directors**

6	Deleted 30/9/2001.	

#### How many shares/units may still be bought back?

7	If the company/trust has	
,	disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	28,390,356
	U	

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

	Totograles	
Sign here:		Date: 24/02/2017
	Company secretary	

Print name: John Fitzgerald

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<sup>+</sup> See chapter 19 for defined terms.