Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity		ABN/ARSN	
AGL	Energy Limited		74 115 061 375	
We (	the entity) give ASX the following	ng information.		
Information about buy-back				
1	Type of buy-back	On-market		
2	Date Appendix 3C was given to ASX	28 September 2016		
	al of all shares/units bo eptances have been receiv	•		
		Before previous	previous day	
acce	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been	Before previous day	Previous day	

<sup>+</sup> See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$24.88 date: 13-Feb-17	highest price paid: \$24.9400
		lowest price paid: \$18.72	lowest price paid: \$24.4500
		date: 28-Oct-16	highest price allowed

#### **Participation by directors**

6	Deleted 30/9/2001.	

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

30,456,324

under

\$25.1939

rule

7.33:

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 15/02/2017
Company secretary

Print name: John Fitzgerald

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<sup>+</sup> See chapter 19 for defined terms.