Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name	of entity		ABN/ARSN	
AGL Energy Limited			74 115 061 375	
We ((the entity) give ASX the following	ng information.		
Info	ormation about buy-back			
1	Type of buy-back	On-market		
2	Date Appendix 3C was given to ASX	28 September 2016		
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day				
		Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal			
	access scheme, in relation to which acceptances have been received	2,246,496	16,421	
4	which acceptances have been	2,246,496 \$42,970,157.42	16,421 \$319,398.30	

⁺ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$19.60 date: 9-Nov-16	highest price paid: \$19.5000
		lowest price paid: \$18.72 date: 28-Oct-16	lowest price paid: \$19.4100
		uace. 20 Oct 10	highest price allowed under rule 7.33: \$20.5491

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

31,472,702

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Joseph Jate: 11/11/2016

Print name: John Fitzgerald

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⁺ See chapter 19 for defined terms.