

Energy in
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20 August 2014

Mr Anthony Ingegneri
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Mr Ingegneri

Request for Trading Halt

Pursuant to Listing Rule 17.1, AGL Energy Limited (**AGL**) requests a trading halt in its securities, being ordinary shares (ASX code: AGK) and subordinated notes (ASX code: AGKHA), from the commencement of trading today, 20 August 2014.

In accordance with Listing Rule 17.1, we advise:

- (a) the trading halt is requested pending an announcement by AGL in relation to the outcome of a proposed capital raising being conducted in connection its acquisition of the assets of Macquarie Generation;
- (b) AGL wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the institutional component of the capital raising and the commencement of trading on Monday, 25 August 2014; and
- (c) AGL is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'P. McWilliams', is written over a light blue horizontal line.

Paul McWilliams
Company Secretary