



MARKET RELEASE

11 October 2006

AGL Energy Limited

PRE-QUOTATION DISCLOSURE

AGL Energy Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 11 October 2006.

Official Quotation of the following securities will commence at 10.00 am E.S.T. on Thursday, 12 October 2006.

The following information is released as pre-quotation disclosure.

1. Appendix 1A
2. Constitution of the Company
3. A statement from the Company setting out the following
 - a. Confirmations relating to the AGL Scheme, the Alinta Scheme and the Buyback.
 - b. An indicative distribution schedule.
 - c. An indicative top 20
4. The AGL Energy Share Reward Trust Deed
5. The AGL Energy Long Term Incentive Plan Rules
6. The AGL Energy Share Purchase Trust Deed

Security Code: AGK

A handwritten signature in black ink, appearing to read 'Johnathon Matthews'.

Johnathon Matthews
Adviser, Issuers (Sydney)