



## PROPOSED COMMENCEMENT OF OFFICIAL QUOTATION – AGL ENERGY LIMITED

AGL Energy Limited (the "Company") is expected to be admitted to the official list of the Australian Stock Exchange Limited on Wednesday, 11 October 2006.

It is proposed that official quotation of the Company's securities will commence on a deferred settlement basis on Thursday, 12 October 2006. The anticipated timetable is as follows:

11 October 2006	The Australian Gas Light Company ("AGL") Scheme Effective Date – the date the AGL Scheme becomes legally effective. Last day AGL shares trade on ASX with an entitlement to participate in the AGL Scheme. AGL will be suspended from the close of trading.
12 October 2006	Company shares commence trading on a deferred settlement basis (ASX code: AGK).
25 October 2006	AGL Scheme Implementation Date – issue of Company shares to participating AGL shareholders.
25 October 2006	Dispatch of transaction confirmation statements for Company shares and last day of deferred settlement trading for Company shares
31 October 2006	Settlement of all deferred settlement trades of Company shares

Further details are provided as follows:

Quoted Securities: 377,005,467 ordinary shares fully paid

ASX Code: AGK

Time: 10:00 am EST

Date: Thursday, 12 October 2006

SEATS Abbreviation: AGL ENERGY

ISIN: AU000000AGK9

Home Branch: Sydney

Industry Classification: Utilities

Registered Office: 72 Christie Street  
St Leonards NSW 2065  
Phone: (02) 9921 2999  
Fax: (02) 9921 2552  
Web address: [www.agl.com.au](http://www.agl.com.au)

Corporate Office: See above.

Company Secretary: Paul McWilliams

Share Registry: Link Market Services Limited  
Level 12, 680 George Street  
Sydney NSW 2000  
Phone: (02) 8280 7111  
Fax: (02) 9287 0303

Toll Free Numbers  
for Shareholder  
Enquiries 1800 824 522 (within Australia)  
+ 61 2 8280 7012 (outside Australia)

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

Place of Registration: New South Wales

Distribution Policy: The Company does not have a set distribution policy and the payment of dividends is subject to the discretion of the AGL Energy Board.

Activities: The Company will operate Australia's largest retail energy and dual fuel customer base and consist of a substantial portfolio of wholesale energy contracts and assets to support its retail customer base.

ASX Restricted  
Securities: None