

30 September 2020



Agenda



Welcome, Introduction and Apologies

4

Correspondence

Confirmation of previous minutes

5

Reports & Presentations

- AGL Update
- Operations & Environment
- Land & Approvals
- Community & Stakeholders

Business arising

6

General business and next meeting date









AGL Update

AGL presented its FY20 results

- Underlying Profit after tax is \$816 million
- Consistent growth in total services to customers to 3.95 million
- Resilient portfolio generation despite the Loy Yang A unit 2 outage, COVID-19 and ongoing maintenance
- \$135 million of recurring operating cost efficiencies since FY18, invested in growth and transformation
- On 31 August, AGL entered into a binding agreement to acquire 100% of the Click Energy Group translating to 215,000 new energy services customers







AGL Update

Camden Environmental Monitoring Project

In her 2014 independent review of the CSG industry, the NSW Chief Scientist and Engineer identified a lack of quality environmental monitoring data for CSG projects as a significant concern to the NSW community. At the time, no studies had been undertaken into possible subsidence and seismic impacts of CSG extraction in NSW

The reports found that:

- there was no surface movement occurring between 2016 and 2019 around our wells in Camden and
- no substantive evidence of higher rates of seismicity due to the coal seam gas activities between 2017 and 2019.

Reports can be found here:

Subsidence monitoring in the Sydney Basin, New South Wales: Results of the Camden Environmental Monitoring Project

Seismic monitoring of NSW CSG Areas: Monitoring of seismic activity in the CSG production area of Camden and seismic activity of the region



In 2015, the NSW government signed a collaborative agreement with the Geoscience Australia to undertake studies on geodetic subsidence and seismic activity at Camden as the area has the only operating gas fields in NSW. The studies are now complete and GA released the reports earlier this month.



Australian Government

Geoscience Australia





Decommissioning & Rehabilitation

Since March 2020, AGL completed decommissioning activities at John Dilo 01, John Dilo 11, Loganbrae 09, Loganbrae 11, and Mount Taurus 02, MT04, EM14, EM17 & WG05.. The AGL rig is currently at WG01. Surface rehabilitation of sites is continuing. A summary of this work is

provided below:

Production Well Status	Total (as at 24 July 2020)	Total (as at 30 September 2020)
Drilled (total wells)	144	144
Production and dewatering wells	75	73
Suspended or shut in wells	11	9
Wells in process of decommissioning	1 (MT04)	1 (WG01 – planned to start 29/09/2020)
Wells subsurface decommissioning complete	58 (additional since last time JD01, JD11, LB09, LB11, MT02)	61 (additional wells since last time MT04, EM17, EM14 as at 17/09/2020). Estimated 62 wells at 30/09/2020 – need to confirm closer to date).
Land in process of being rehabilitated	5 (JD01, JD11, LB09, LB11, MT02)	6 (EM17, EM14, MT04, EM31/32, EM33, WG05)
Land fully rehabilitated and returned to landowner	40 (additional since last time EM34, EM40, EM28, EM21, MT01, RB11 & RB12)	additional since last time JD01, JD11, KP03, EM12, EM22, LB09, LB11

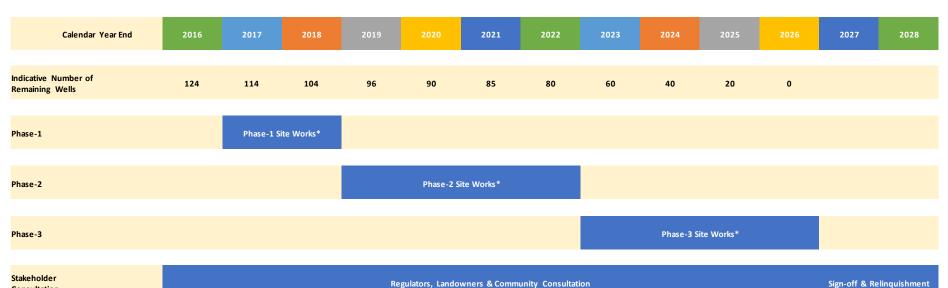
Camden Gas Project CCC | 30 September 2020

Operations & Environment



Decommissioning & Rehabilitation – Whole Project Timeline

Camden Rehabilitation Project - Whole Project Projected Preliminary Timeline



^{*} After site works are complete, wait on regeneration of surface compatible with required land use, and regulatory sign-off - may take an additional 12-24 months

Consultation

Operations & Environment



Compliance monitoring

- RPGP quarterly noise monitoring was completed in August. All results were compliant with noise limits. No noise complaints were received during the last quarter.
- RPGP quarterly air emissions monitoring was completed in September. All quarterly air emissions reports have been received and were compliant.
- RPGP **6-monthly groundwater monitoring** was conducted in April. All results were compliant. The next round of monitoring will be conducted in October.
- All RPGP results and reports are made available on the Camden Gas Project website.
- May EPA LDAR testing returned no actions and/or leaks on 20 wells that were inspected.
- The annual review and update of the **Environmental Management Plan and Sub Plans** has been completed and all the latest versions are in the process of being uploaded to the Camden Gas Project website.
- RPGP rehab planning currently underway, final scope and timeframes to be completed in the coming months.

Operations & Environment



6-month outlook

During the next 6 months, we will prioritise well decommissioning with no planned Workover well maintenance.

- Well maintenance
 - o Minor non intrusive maintenance operations being performed to improve gas production.
- Well decommissioning
 - o We are continuing to progressively decommission wells as they reach end of life.
 - o AGL Rig 1 is currently decommissioning WG01.
 - Our work continues to be overseen by our government regulators EPA Gas Regulation Branch and DPE Resources Regulator.
 - We will add more decommissioning wells to our schedule as our work programs are approved by these regulatory agencies.





Landowners

 AGL continues to regularly communicate with landowners regarding access to well sites for planned maintenance and decommissioning activities on the land. All landowners are consulted regarding surface rehabilitation of each site following decommissioning of the well.

Elizabeth Macarthur Agricultural Institute 12









Land & Approvals

Elizabeth Macarthur Agricultural Institute 40











Mount Taurus 01











Land & Approvals



- In August 2019, Biosis, on behalf of AGL submitted an Aboriginal Heritage Impact Permit application to collect and relocate artifacts on the Wandinong property
- In May, AGL received formal approval from the Office of Environment and Heritage to proceed with the relocation of Aboriginal artifacts located within the Wandinong Property
- In June, AGL, Biosis and a Cubbitch Barta Clan representative walked the approved operating areas on the Wandinong property, collecting previously identified aboriginal artifacts
- The area has since been cleared to the satisfaction of the Aboriginal Heritage Impact Permit and decommissioning works can proceed in line with the approval
- In June 2020, AGL engaged Biosis to undertake an Aboriginal Cultural Heritage Assessment (ACHA) of the Glenlee property
- Notification documents have been submitted to the agencies and consultation with the Aboriginal community forms part of the assessment and is currently underway
- Upon completion of the ACHA the Director General of Heritage NSW will determine the requirement for an Aboriginal Heritage Impact Permit.



ag

Camden Gas Project Team helps with fight against bushfires

Together with volunteer-run charity Rapid Relief Team (RRT), the Camden Gas Project team helped provide quick relief to the bushfire emergency affecting the Greater Sydney region late last year by loaning their Liquid Transport and Holding (LTH) Tanks to allow easy water access for firefighting activities



Completed sponsorship (LCIP) initiatives



As part of Round 2 FY20 Local Community Investment Program, AGL's Camden Gas Project gave Lifeline Macarthur a grant to fund financial councilors to provide free information, support and advocacy to assist people experiencing financial difficulty

From May to July 2020, counselling was made available to 27 families

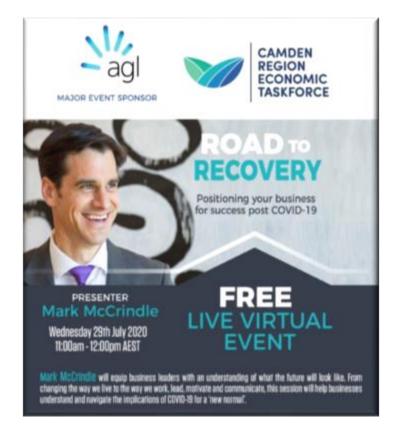
The average time spent with each client during this period was 4 hours, totaling 108 hours spent with clients working on their financial management



Completed sponsorship initiatives

The Camden Gas Project Team, together with the Camden Region Economic Taskforce, held a free webinar for small businesses. The live virtual event, Road to Recovery – Positioning your business for success post Covid-19, featured Mark McCrindle, an internationally-renowned researcher and demographer. Mark provided local business owners with a greater understanding of some of the challenges they may face as a result of the Covid-19 pandemic and ways to adapt and innovate. 130 business leaders participated in the digital event





-agl

Stakeholder meetings

Updates to local Councils and Members of Parliament

- 15/04/2020 Mr Peter Sidgreaves, MP (State), Member for Camden
- 17/04/2020 Mr Nathaniel Gerard Smith, MP (State), Member for Wollondilly
- 27/05/2020 Mr Greg Warren, MP (State), Member for Campbelltown
- 1/07/2020 Mr Matthew Deeth Mayor, Wollondilly Shire Council
- 1/07/2020 Cr Theresa Fedeli Mayor, Camden Council
- 1/07/2020 Mr George Brticevic Mayor, Campbelltown Council

- Discussed the challenges for businesses in the region as a result of the Covid-19 pandemic
- Advised of AGL's Community Fund, Covid-19
 Customer Support Program and the Famers and Small Business Assist Programs
- Advised of AGL's new Carbon Neutral electricity product certified by the Australian Government's Climate Active Program. Product will provide a carbon neutral electricity option on all AGL plans
- Provided an update about AGL's Climate Statement
- Meetings with Wollondilly Shire Council and Nathaniel Smith raised the initiative of using the Camden pipe network for reticulation of recycled water for farming use after decommissioning. The initiative is being driven by these two organisations.





Local Community Investment Program update – FY20 Round 1

Organisation	Program	Amount	Paid?	Program complete?
Camden Community Band	Community School Band - promoting the program and distribution of information, maintenance of a music library, and recordings.	\$2,000	Υ	Υ
Douglas Park Wilton Athletics	PA System at Douglas Park Oval – under review for new initiatives, as recipient has informed that original initiative has been cancelled.	\$5,000	Υ	Υ
The Macarthur Centre for Sustainable Living	Sustainable Youth Baristas - The Sustainable Youth Baristas initiative will provide 20 local youth aged 15-24yo with an opportunity to obtain nationally accredited entry level employment skills.	\$4,540	Y	N -rescheduled for October due to Covid-19 Pandemic
Wedderburn Christian Campsite	Installation of Therapy Swings - funding for supplyand installation of playground therapy equipment for children with disabilities.	\$5,000	Υ	Υ
Wedderburn Christian Campsite	Noxious Weed Removal from the 136 acres of bushland (part of the applicant's property). Weeds contaminate the watercourse and pose a threat to the local breeding koala population, preventing koala feed trees from regeneration.	\$5,000	Υ	Υ
	Total	\$21,540		





Local Community Investment Program update – FY20 Round 2

Organisation	Program	Amount	Paid?	Program complete?
Peppermint Cottage	The project is a music programme to encourage participation, building strength and friendships to maintain a strong foundation for Ageing well. Peppermint Cottage Social Club will use the total grant amount to fund the purchase of musical instruments.	\$1000	Y	N
Lifeline Macarthur	Lifeline Macarthur will utilise the funds to enhance our free financial counselling service to the residents in Camden. Financial Counsellors provide information, support and advocacy to assist people who are experiencing financial difficulty.	\$6000	Y	N
Turning Point Camden	The grant moneywill be used to purchase pantry staples eg. cereal, rice, pasta, soup, tinned fruit, tuna, sugar, long life milk etc. We also would get some gift cards from Coles and Woolworths to allow clients to purchase fresh fruit, vegetables and meat.	\$6000	Y	N
Youth Solutions	Funds will be used to develop three short animations to complement this activity to engage young people who participate in our workshops. Further, we would love to offer a referral pen (promo product) as part of our workshop delivery.	\$6000	Y	N
Mother Hubbard's Cupboard	The grant will be used to purchase basic essential kitchen items as outlined and distribute them to needy marginalised families referred to us by community support agencies who are unable to meet this need.	\$4000	Υ	N
Buxton Volunteer Fire Brigade	The funds will be used to help build a children's park in Buxton to honour honour fallen RFS Members Mr Andew O'Dwyer and Mr Geoffrey Keaton of Horsley Park RFS, whom lost their lives in Buxton on 19 th December 2019 during the Green Wattle Creek Fire.	\$6900	Υ	N – Park scheduled to be completed
	Total	\$29,900		

Local Community Investment Program 2021 Round 1 - Advertising

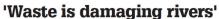






Campbelltown-Macarthur Advertiser (12 August







Wollondilly Advertiser (12 August)



Local Community Investment Program 2021 Round 1 – Applicants

FY21 Round 1: ~\$26,000 available















Contact



Marina Draper

Manager, Government & Community Relations

AGLCommunity@agl.com.au