

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                    |                |
|--------------------|----------------|
| Name of entity     | ABN/ARSN       |
| AGL Energy Limited | 74 115 061 375 |

We (the entity) give ASX the following information.

### Information about buy-back

|                                     |                    |
|-------------------------------------|--------------------|
| 1 Type of buy-back                  | On-market buy-back |
| 2 Date Appendix 3C was given to ASX | 8 August 2019      |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|                                                                                                                                    | Before previous day | Previous day   |
|------------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 6,340,595           | 236,584        |
| 4 Total consideration paid or payable for the shares/units                                                                         | \$120,713,554.28    | \$4,591,149.10 |

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+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

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| <b>Before previous day</b> | <b>Previous day</b> |
|----------------------------|---------------------|
|----------------------------|---------------------|

|   |                                      |                                                                                                   |                                                                                                                               |
|---|--------------------------------------|---------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid:<br>01-Oct-2019<br>\$19.4800<br>lowest price paid:<br>26-Aug-2019<br>\$18.3900 | highest price paid:<br>\$19.4600<br>lowest price paid:<br>\$19.2900<br>highest price allowed<br>under rule 7.33:<br>\$20.1590 |
|---|--------------------------------------|---------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|

**Participation by directors**

|   |                    |  |
|---|--------------------|--|
| 6 | Deleted 30/9/2001. |  |
|---|--------------------|--|

**How many shares/units may still be bought back?**

|   |                                                                                                                                                       |            |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 26,214,073 |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....

Date: 17/10/2019

Company Secretary

Print name: Melinda Hunter

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+ See chapter 19 for defined terms.