

## SHAREHOLDING INFORMATION

The following information with respect to 433,527,432 fully-paid ordinary shares on issue as at 15 August 2002 reflects the Share Register at that date.

1. There were 107,256 holders of ordinary shares. Voting rights in the case of a poll are: one vote for every 5 shares up to 100 shares; one vote for every 10 shares between 101 and 200 shares; and one vote for every 25 shares in excess of 200 shares up to one fourth of the total number of shares issued (see Note below).
2. The 20 largest holders represented 41.02% of the total issued capital.
3. The distribution of holders was:

1 – 1,000 shares	52,249
1,001 – 5,000 shares	46,608
5,001 – 10,000 shares	5,406
10,001 – 100,000 shares	2,851
100,001 shares and over	140
	107,256

4. There were 5,214 holders of less than 100 shares.

5. Holders by address and class of holder were:

ADDRESSES	NO. OF HOLDERS	%	NO. OF SHARES	%
Australia	102,099	95.19	423,068,790	97.59
USA and Canada	610	0.57	593,353	0.14
United Kingdom	460	0.43	781,815	0.18
New Zealand	3,457	3.22	7,513,613	1.73
Others	630	0.59	1,569,861	0.36
	107,256	100	433,527,432	100

CLASS OF HOLDER	NO. OF HOLDERS	%	NO. OF SHARES	%
Individuals	75,181	70.09	133,608,274	30.82
Companies and other	32,075	29.91	299,919,158	69.18
	107,256	100	433,527,432	100

TWENTY LARGEST HOLDERS AS AT 15 AUGUST 2002	FULLY PAID ORDINARY SHARES	% OF TOTAL ISSUED SHARES
J P Morgan Nominees Australia Limited	41,550,330	9.58
Westpac Custodian Nominees Limited	29,344,877	6.77
National Nominees Limited	28,070,388	6.48
RBC Global Services Australia Nominees Pty Ltd	20,601,833	4.75
AMP Limited	8,186,522	1.89
Queensland Investment Corporation	6,989,167	1.61
Citicorp Nominees Pty Limited	6,890,481	1.59
ANZ Nominees Limited	6,109,791	1.41
MLC Limited	5,086,314	1.17
Commonwealth Custodial Services Limited	4,843,404	1.12
Cogent Nominees Pty Limited	4,469,951	1.03
Suncorp General Insurance Limited	2,875,162	0.66
HSBC Custody Nominees (Australia) Ltd	2,632,522	0.61
Australian Foundation Investment Company Limited	2,139,581	0.49
UBS Warburg Private Clients Nominee Pty Ltd	1,984,119	0.46
Argo Investments Limited	1,441,056	0.33
Labrador Pty Limited	1,263,150	0.29
Government Superannuation Office	1,220,713	0.28
Health Super Pty Ltd	1,175,049	0.27
CSS Board	974,011	0.23
	177,848,421	41.02

Note: The Gas Industry Restructuring Act 1996 (formerly the Gas Act 1986) prohibits any shareholding entitlement in excess of 5% of the Company's issued capital except where the Minister for Energy and Utilities has given written approval to such a holding with the Company's consent.

J P Morgan Nominees Australia Limited, Westpac Custodian Nominees Limited and National Nominees Limited, hold the shares registered in their names as bare trustees.

## PROPRIETOR INFORMATION

### Enquiries

Proprietors with enquiries about any aspect of their shareholdings should contact the Company's Share Registry as follows:

Share Registry  
The Australian Gas Light Company  
Locked Bag 944  
North Sydney NSW 2059  
Australia

Telephone: 02 9922 8259 (within Australia)  
612 9922 8259 (international)  
Facsimile: 02 9922 8465 (within Australia)  
612 9922 8465 (international)  
Email: [shareregistry@agl.com.au](mailto:shareregistry@agl.com.au)

Enquiries of a general nature should be directed to the Manager Share Registry Services on 02 9922 8257.

### The Final Dividend

Subject to formal approval at the Annual General Meeting to be held on Tuesday 15 October 2002, the final dividend of 27 cents per share (franked to 16 cents per share) will be paid on Wednesday 16 October 2002.

The Foreign Dividend Account credit in respect of the dividend is 5 cents per share.

### Direct Payment to Proprietors' Accounts

Proprietors who currently receive their dividends by cheque may wish to take advantage of the direct deposit system which is available to anyone who has an account with a bank, building society or credit union within Australia. The direct deposit system is prompt and secure. Proprietors who wish to have their dividends paid directly to their account should contact the Share Registry.

### Dividend Reinvestment Plan

The Plan offers Proprietors the alternative of receiving shares in lieu of a cash dividend and will apply to the final dividend. Shares are issued at a 2.5% discount on the ex-dividend weighted average market price of the Company's shares over the five business days up to and including the record date and no brokerage or stamp duty is payable. A booklet explaining the AGL Dividend Reinvestment Plan can be obtained from the Share Registry.

### Stock Exchange Listing

The Company's shares are listed on the Australian Stock Exchange. Details of share transactions and prices are published in the financial pages of daily capital city newspapers under the code 'AGL'.

### Issuer Sponsorship

AGL converted to Issuer Sponsorship in January 1998 which means that AGL is totally uncertificated. Each Issuer Sponsored Proprietor has been given a unique Shareholder Reference Number (SRN) to facilitate share trading by telephone. Any movement of shares on a Proprietor's shareholding is confirmed in a statement issued to them at month end.

### CHESS

#### (Clearing House Electronic Sub-register System)

CHESS is the centralised electronic clearing, settlement and transfer system for trading securities on the Australian Stock Exchange. Today's buy/sell timing is described as T+3 (transaction date plus 3 days).

The Company's shares are 'CHESS Approved' and all 'on market' transactions in AGL shares are processed electronically through CHESS.

### Change of Name/Address

Proprietors who are Issuer Sponsored should advise the Share Registry promptly of any change of name and/or address so that correspondence with them does not go astray. **All such changes must be advised in writing and cannot be accepted by telephone.**

Proprietors who are in CHESS and are Broker Sponsored should instruct their sponsoring broker **in writing** to notify the Share Registry of any change of name and/or address.

In the case of all name changes the written advice must be supported by documentary evidence.

## PROPRIETOR INFORMATION

### **Tax File Number (TFN)**

Whilst not compulsory, most Australian resident Proprietors prefer to quote their TFN so as to avoid withholding tax being deducted from dividends which are unfranked.

Proprietors who are Issuer Sponsored should advise the Share Registry of their TFN.

Proprietors who are Broker Sponsored can either advise their sponsoring broker or the Share Registry of their TFN.

TFN notification forms can be obtained from the Share Registry on request.

### **Australian Business Number (ABN)**

As from July 2000 Australian companies have the option to quote their ABN in lieu of their TFN to avoid withholding tax being deducted from dividends which are unfranked.

### **Consolidation of Shareholdings**

Proprietors who wish to consolidate their separate shareholdings into one account should write to the Share Registry or their sponsoring broker, whichever is applicable.

### **Removal from Annual Report mailing list**

Proprietors who do not wish to receive the AGL Annual Report should advise the Share Registry **in writing** to remove their names from the mailing list. Those Proprietors will continue to receive all other Proprietor information.

### **Registered Office**

AGL Centre  
Cnr Pacific Highway & Walker Street  
North Sydney NSW 2060  
Australia

Telephone: 02 9922 0101 (within Australia)  
612 9922 0101 (international)

### **Company Secretary**

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