



## **Federal Court Approves AGL Scheme**

09 October 2006

The Federal Court of Australia has today approved The Australian Gas Light Company (AGL) and Alinta Limited Scheme of Arrangements required to implement the Recommended Proposal which was approved by AGL and Alinta Shareholders on Friday October 6, 2006.

AGL anticipates the AGL Scheme, which will see AGL's infrastructure assets merged with Alinta and the subsequent separation of AGL Energy, will become legally effective on October 11, 2006.

AGL Scheme Participants (other than Ineligible Overseas AGL Shareholders) will be entitled to receive 0.57831 new Alinta Shares (rounded to four decimal places) and one AGL Energy Share for each AGL Share held by them on the AGL Scheme Record Date (7pm on October 18, 2006).

Transaction confirmation statements in relation to these entitlements will be dispatched to Shareholders on the Transaction Implementation Date, which is October 25, 2006.

AGL Energy Shares and new Alinta Shares are expected to commence trading on the Australian Stock Exchange on a deferred settlement basis on October 12, 2006 until October 25, 2006, and on an ordinary basis from October 26, 2006.

If AGL Shareholders have any queries about their entitlements or any other matters they should call the AGL Shareholder Information Line on 1800 824 522 or +61 2 8280 7012 (international) between 8.30am and 5.30pm (Sydney time) Monday to Friday.

Further enquiries:

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