

A photograph of two young boys playing on a beach. The boy on the left is smiling and has his arms raised. The boy on the right is looking down and has his arms raised. The background is a bright, sandy beach with some water visible in the distance.

Investor forum

21 / 22 October 2004

Greg Martin, Managing Director



Today is about...



More detailed exposure to businesses within AGL's portfolio

Consideration of associated business issues

Presentations by senior management

Opportunity for questions & answers

8.30 am	Introduction
9.15 am	Finance
10.00 am	Morning Tea
10.15 am	Energy Sales & Marketing <ul style="list-style-type: none">- Competition- Risk Management
12 noon	Lunch
12.45pm	Information Technology
1.30pm	Agility
2.15pm	Afternoon Tea
2.30pm	Managing regulation
3.00pm	Questions & Answers
3.30pm	Conclusion

Topics to be covered:

- AGL Finance structure
- NGC sale
- Capital management
- Impact of IFRS

Topics to be covered:

- Market overview
- Business drivers
- Profitably winning and keeping customers
- Wholesale energy risk management

Topics to be covered:

- Status of IT department re-fresh
- Observations of AGL's IT platform
- IT roadmap

Topics to be covered:

- Agility overview
- Market opportunities
- Why Agility

Topics to be covered:

- Policy and regulation framework
- Network access regimes
- Key policy and regulatory players
- Distribution network reviews
- Future regulatory scheme

- Company's future prospects increasingly underpinned by:
 - The safe and reliable supply of energy to customers
 - Responding to social issues impacting the business
 - Understanding and managing environmental impacts
 - Employing and retaining the right people

Addresses key stakeholder interests:

- Economic

- Environmental

- Social Community

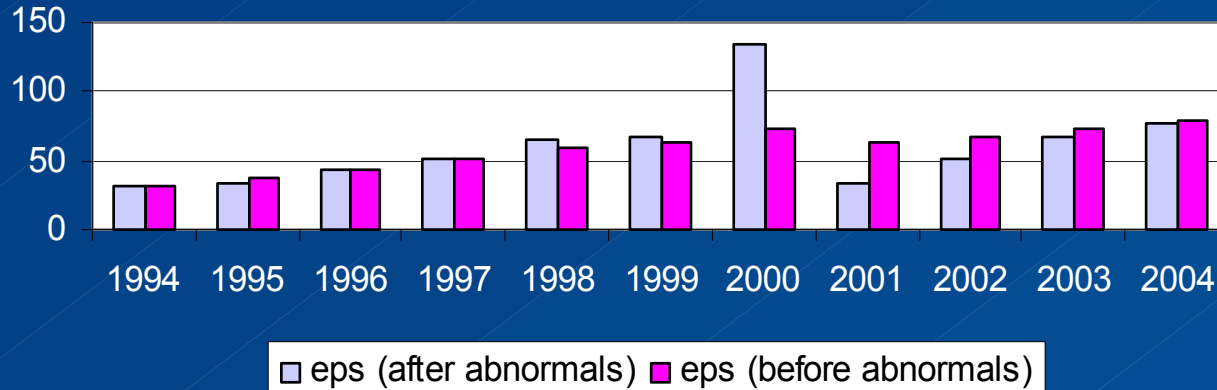
Our people



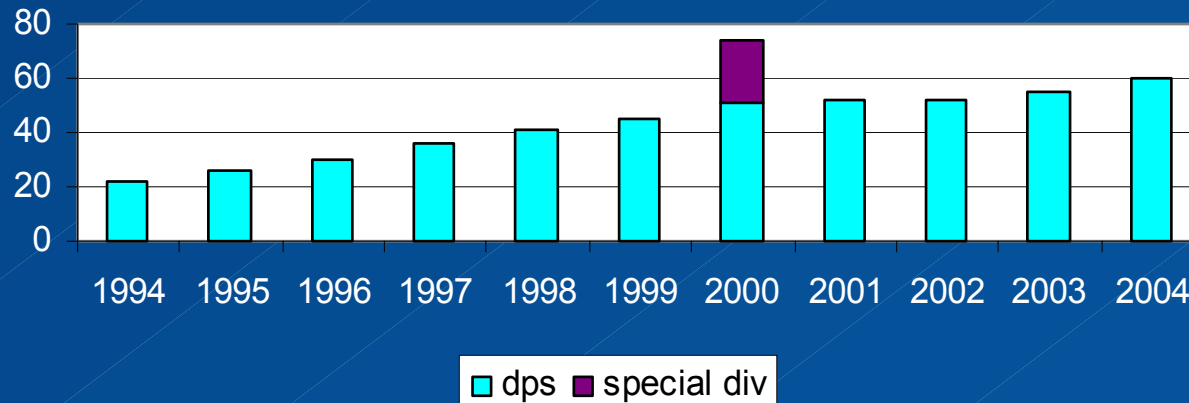
Steady returns and growth



Earnings per share



Dividend per share



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