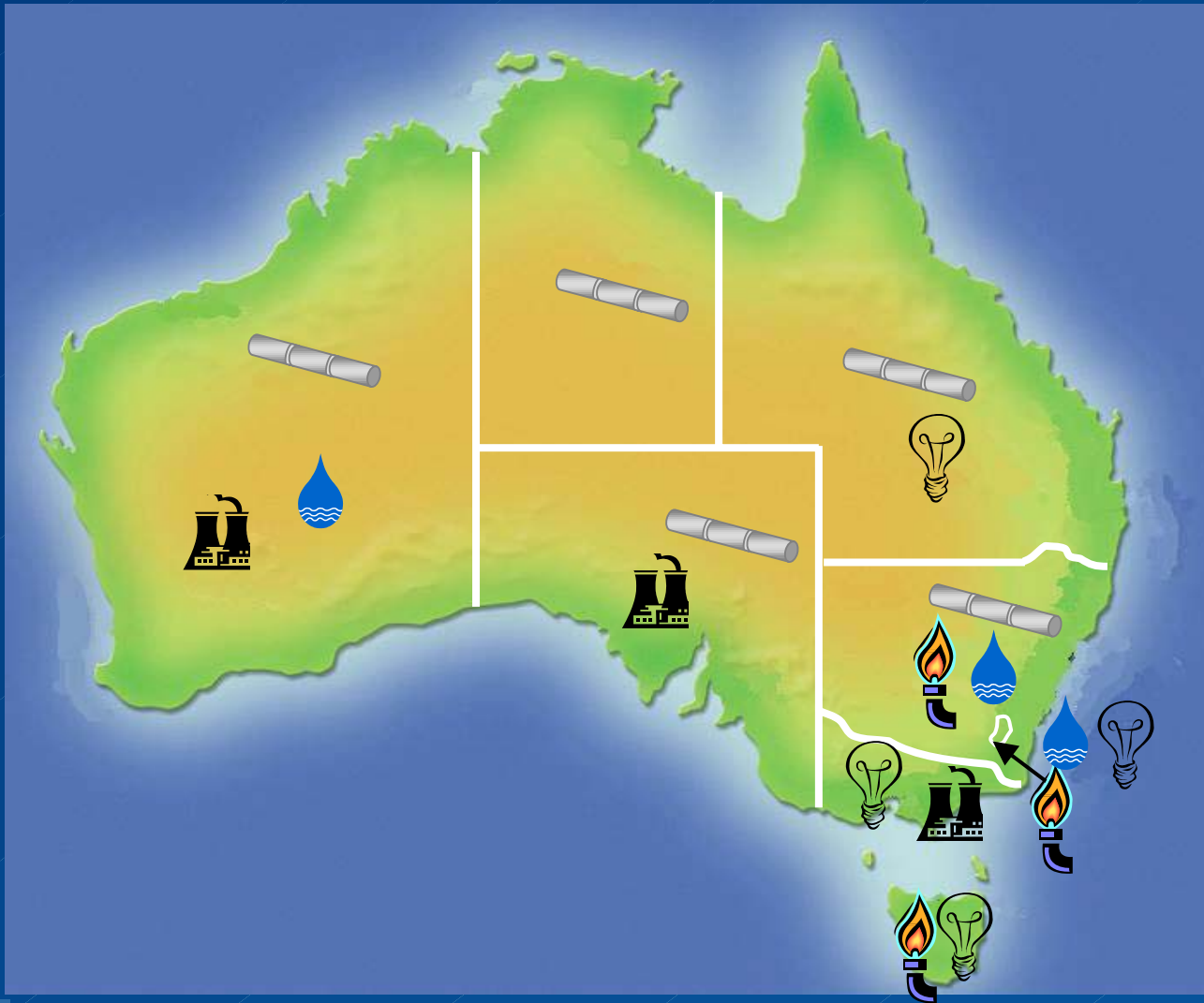




Agility



Mark Harper, Group General Manager Operations



Yesterday
to
Today

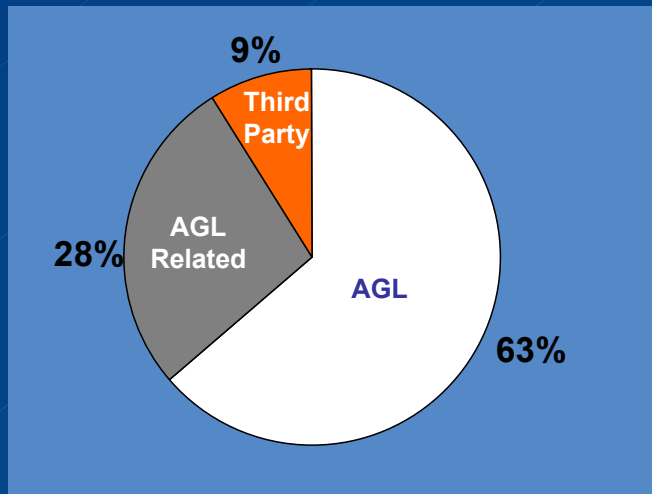
Represented in every state and territory



Building a strong client base

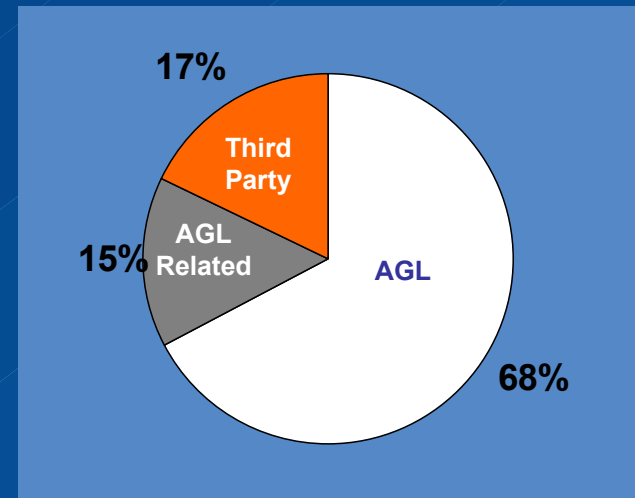
2001/2002

\$359.1m



2003/2004

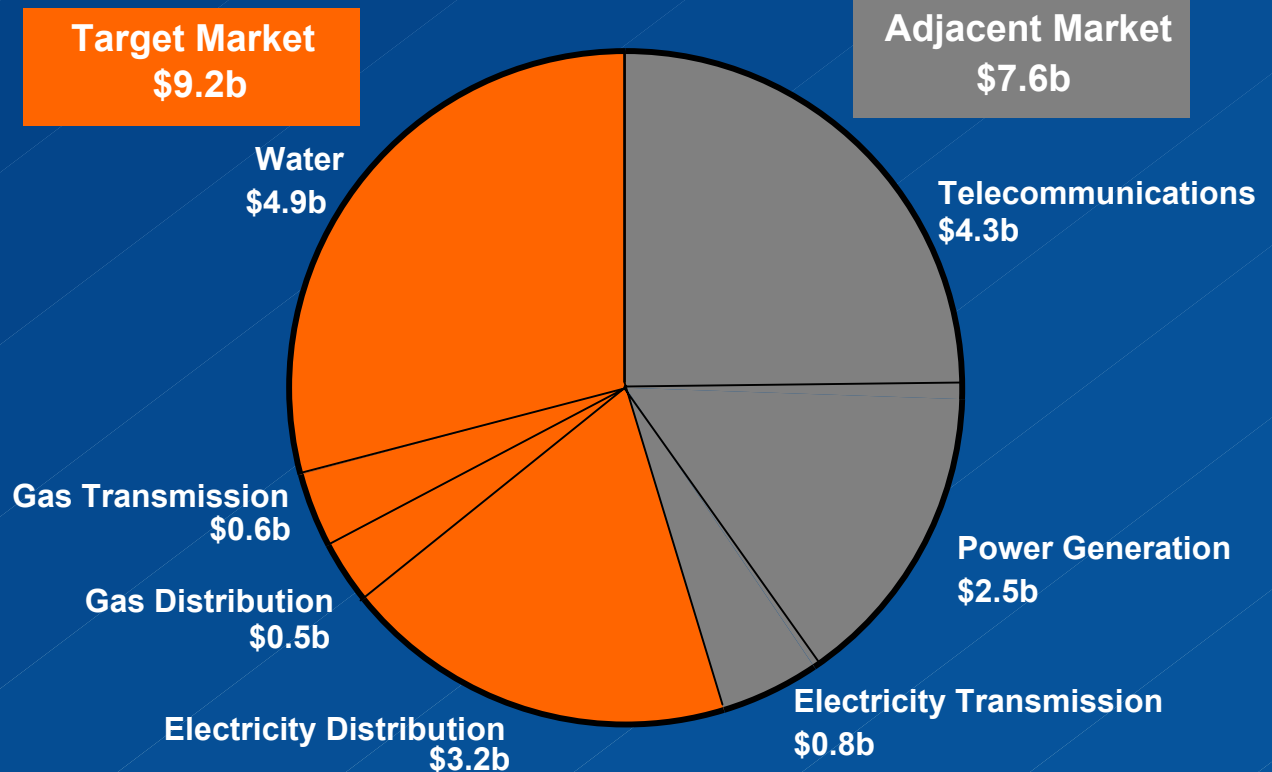
\$404.3m



Targeting 25% revenue from third parties



Total Market - \$16.8b Average Annual Capex & Opex



Operating in a market with significant opportunity

Under Investment



Ageing Assets

Regulatory Pressure

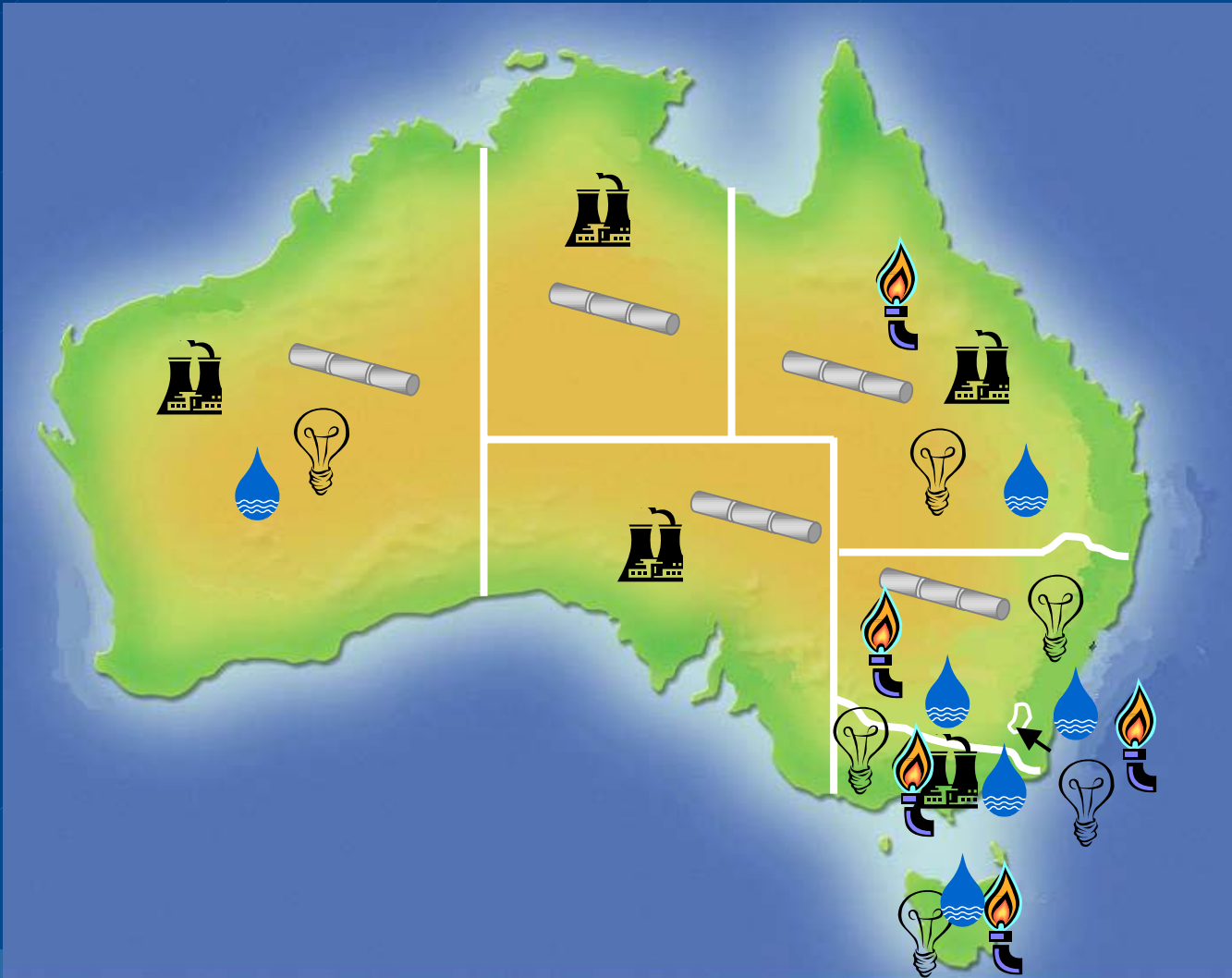
Evolving Markets

Operating in a market with significant challenges



Positioned for the opportunities

Today
and
Tomorrow



Leading infrastructure services provider



Agility



Mark Harper, Group General Manager Operations